

GFG – CAPITAL INTRODUCTION & PROJECT STRUCTURING (MEXICO)

Strategic Advisory • Structuring • Investor Support

GFG
PRIVATE
NETWORK

WHO WE ARE

Grupo Financiero Global (GFG) is an independent advisory structure specialized in financial structuring and strategic support for project sponsors seeking private financing solutions.

We operate on transactions requiring a rigorous framework, complete documentation, and confidential execution, in coordination with international technical and legal partners.

ASSOCIATED PARTNERS

Depending on the nature of each mandate, GFG may rely on an external institutional network:

- **BVN Capital** – Private capital & structuring network (bvn-capital.com)
- **LexHelvetia** – International legal counsel (Franco–Swiss) (lexhelvetia.eu)

Partners intervene exclusively within formally opened and validated files.

ELIGIBLE SECTORS

- Real estate development – residential and commercial
- Industrial expansion – production, logistics, operational sites
- Agri-industry – farming, livestock, processing
- Asset-backed entrepreneurs – capitalized companies and holding projects
- Growing businesses – extension of existing operations
- Infrastructure – energy, transport, essential services
- Technological innovation – fintech, software, digital solutions

FINANCING TICKET SIZE

Typical mandates range between: 2M MXN – 50M+ MXN

Subject to project maturity, available guarantees, and proposed structuring.

4-STEP PROCESS

1. **Project Pre-Selection** – Initial review, coherence and eligibility
2. **Structuring & Documentation** – Preparation of financial and technical file
3. **Introduction to Private Funding Sources** – Controlled access to institutional partners
4. **Follow-Up Until Closing** – Coordination, traceability and final execution

INSTITUTIONAL CONTACT

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Respectfully,

Javier Morales

Chief Financial Officer (CFO)

Grupo Financiero Global

Mandates are handled exclusively on a formal file basis.

No public solicitation of investment is conducted through this document.